CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates
For Single-Candidate Committees

1. DATE OF REPORT: 12-31-2005

2.a. NAME OF CANDIDATE OR COMMITTEE: CARL E LEVI

2.b. IF COMMITTEE, NAME OF CANDIDATE:

3. ELECTION DATE: MAY 2, 2006

4.a. CAMPAIGN ADDRESS AND PHONE

Street or Rural Route	City	State	Zip Code	Phone
651 EAST FOURTH ST. #200	Chattanooga	TN	37403	(423) 756-0052

4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.)

Street or Rural Route	City	State	Zip Code	Phone
3628 Glendon Dr.	Chattanooga	TN	37411	(423) 698-3997

5. OFFICE SOUGHT (include district number, if applicable): HAMILTON COUNTY TRUSTEE

6. NAME OF POLITICAL TREASURER (may be candidate): JOSEPH C. LIVINGSTON, JR.

7. CATEGORY OR REPORT (Check one)

☑ PRE-PRIMARY ☐ POST-PRIMARY ☐ PRE-GENERAL ☐ POST-GENERAL ☒ SUPPLEMENTAL ☐ AMENDED

8.a. BEGINNING DATE OF REPORTING PERIOD: 2-1-2004

8.b. ENDING DATE OF REPORTING PERIOD: 12-31-2005

9. (Check one)

a. ☐ This campaign is exempt from detailed disclosure because contributions (including in-kind) received total $1,000 or less AND expenditures total $1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.)

b. ☐ This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than $1,000 and/or expenditures total more than $1,000 for this reporting period.

10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Carl E. Levi — signature of candidate — 1/20/06 — date

[signature] — signature of political treasurer — 1-14-06 — date

11. WITNESS SIGNATURE

Nika Y Frey — signature of witness — 1/20/06 — date

Nika Y Frey — signature of witness — 1/24/06 — date

12. SUMMARY

a.	BALANCE ON HAND LAST REPORT	$ 11,855
b.	TOTAL RECEIPTS THIS PERIOD	$ 14,715
c.	TOTAL DISBURSEMENTS THIS PERIOD	$ 173
d.	BALANCE ON HAND (12.a. plus 12.b. minus 12.c.)	$ 26,397
e.	TOTAL LOANS OUTSTANDING	$ 25,000
f.	TOTAL OBLIGATIONS OUTSTANDING	$ 0

2006 JAN 20 PM 2:55
HAMILTON CO. ELECTION COMMISSION

SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full)	14. REPORT COVERING THE PERIOD	
CARL E LEVI	FROM: 1-1-04	TO: 12-31-06

RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)

a. Unitemized Contributions ($100 or less from each source this period) ..... $ 1565

b. Itemized Contributions (over $100 from each source this period) ..... $ 13150

c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.) ..... $ 14715

16. LOANS RECEIVED THIS REPORTING PERIOD ..... $ 0

17. INTEREST RECEIVED THIS REPORTING PERIOD ..... $ 0

18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.) ..... $ 14715

DISBURSEMENTS

19. EXPENDITURES (other than loan payments)

a. Expenditures ($100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)

BANK CHARGES	$ 23
	$
	$
	$
	$
	$
	$
	$
	$

Total of Expenditures ($100 or less each payee) ..... $ 23

b. Itemized Expenditures (Over $100 each payee this period) ..... $ 150

c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.) ..... $ 173

20. LOAN REPAYMENTS MADE THIS PERIOD ..... $ 0

21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.) ..... $ 173

22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions ($100 or less from each source this period) ..... $ 0

b. Itemized in-kind contributions (over $100 from each source this period) ..... $

c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.) ..... $ 0

23. OBLIGATIONS

a. Unitemized Obligations Outstanding ($100 or less each) ..... $

b. Itemized Obligations Outstanding (Over $100 each) ..... $

c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown i item 12.f.) ..... $ 0

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE: CARL E LEVI

2. REPORT COVERING THE PERIOD FROM: 1-1-04 TO: 12\31\05

3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter $0 if first itemized page): Amount: 0

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than $100 from any contributor)

First Name	Middle Name	Last Name/Organization Name	Address	City	State	Zip Code	Contribution Received For	Date of Contribution(s)	Amount of Contribution	Aggregate this Election
KARLA	A	MC KAMEY	4820 ROLLING MEADOWS LN	SIGNAL MTN.	TN	37377	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-10-2005	1000	1000
JACK		MC KEE	9530 GLYNN DOWNING DR	OOLTEWAH	TN	37363	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-1-2005	500	500
CLAYTON	R	MC WHORTER	113 SEABOARD LN # A-250	FRANKLIN	TN	37067	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	12-15-2005	200	200
KATIE		PARK	7711 LEGENDS WAY	CHATTANOOGA	TN	37421	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-22-2005	300	300
EUGENE	M	PIKE, JR.	8070 CHESHIRE LN	CHATANOOGA	TN	37421	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-9-2005	400	400
SCOTT	L	PROBASCO, JR.	PO BOX 1638	CHATTANOOGA	TN	37401	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	10-21-2004	300	300

5. TOTAL ITEMIZED CONTRIBUTIONS
(Carry forward to item 3. of next page if additional pages of this form are used.)
(If this is the last page of contributions, this amount must be shown in item 15b. of summary.)
2700-

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE: CARL E LEVI

2. REPORT COVERING THE PERIOD FROM: 1-1-04 TO: 12-31-05

3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter $0 if first itemized page): Amount 2700

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than $100 from any contributor)

First Name	Middle Name	Last Name/Organization Name	Address	City	State	Zip Code	Contribution Received For	Date of Contribution(s)	Amount of Contribution	Aggregate this Election
JOHN	W	HOLDEN, JR	PO BOX 1055	CLEVELAND	TN	37364	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-7-2005	500	500
PAUL	J.	HOLLAND	3565 MOON WAY	WOODBRIDGE	VA	22193	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	12-30-2005	1000	1000
L. DAN		JOHNSON	651 E. 4th ST #600	CHATTANOOGA	TN	37403	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-5-2005	250	250
THOMAS	A	LUPTON, JR.		CHATTANOOGA	TN		☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-12-2005	500	500
CECILIA	A	McELROY	330 N. CREST RD.	CHATTANOOGA	TN	37404	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-2-2005	500	500
TERRY		McGHEHEY	720 McCALLE AVE	CHATTANOOGE	TN	37403	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-10-2005	500	500

5. TOTAL ITEMIZED CONTRIBUTIONS: 5950

(Carry forward to item 3. of next page if additional pages of this form are used.)
(If this is the last page of contributions, this amount must be shown in item 15b. of summary.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE: CARL E LEVI

2. REPORT COVERING THE PERIOD FROM: 1-1-04 TO: 12-31-05

3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter $0 if first itemized page): Amount 5950

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than $100 from any contributor)

First Name	Middle Name	Last Name/Organization Name	Address	City	State	Zip Code	Contribution Received For	Date of Contribution(s)	Amount of Contribution	Aggregate this Election
SCOTT	N	BROWN, JR.	PO BOX 1749	CHATTANOOGA	TN	37401	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-10-2005	200	200
ROBERT	P	CRESWELL	109 VALLEYBROOK RD	HIXSON	TN	37343	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-19-2005	500	500
JOSEPH	F	DECOSIMO	822 JAMES BLVD	SIGNAL MTN.	TN	37377	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	10-28-2005	200	200
DR. KEITH	B	DRESSLER	6820 LEE HWY.	CHATTANOOGA	TN	37421	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	10-27-2005	200	200
JOHN	N	FOY	2030 HAMILTON PL BLVD #500	CHATTANOOGA	TN	37421	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-3-2005	1000	1000
JOHN	F	GERM	9912 SHORE DR	SODDY DAISY	TN	37379	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-9-2005	250	250

5. TOTAL ITEMIZED CONTRIBUTIONS
(Carry forward to item 3. of next page if additional pages of this form are used.)
(If this is the last page of contributions, this amount must be shown in item 15b. of summary.)
8300

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE: CARL E LEVI

2. REPORT COVERING THE PERIOD FROM 1-1-04 TO: 12-31-05

3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter $0 if first itemized page): Amount 8300

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than $100 from any contributor)

First Name	Middle Name	Last Name/Organization Name	Address	City	State	Zip Code	Contribution Received For	Date of Contribution(s)	Amount of Contribution	Aggregate this Election
RAY		ALBRIGHT	8110 PIERPOINT DR	HARRISON	TN	37341	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-6-2005	100	100
RAY		ALBRIGHT	8110 PIERPOINT DR	HARRISON	TN	37341	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	12-31-2005	900	1000
		AM SOUTH BANK PAC	PO BOX 431	MONTGOMERY	AL	36101	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-8-2005	1000	1000
TANGER	H	BAILY	762 INDIGO LOOP	DESTIN	FL	32550	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-10-2005	200	200
JAMES	C	BERRY	SUITE 2000 REPUBLIC CENTRE	CHATTANOOGA	TN	37450	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-7-2005	1000	1000
RONALD	E	BROOKS	7251 ELM RIDGE DR	INDIANAPOLIS	IN	46236	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	12-20-2005	200	200

5. TOTAL ITEMIZED CONTRIBUTIONS: 11700

(Carry forward to item 3. of next page if additional pages of this form are used.)
(If this is the last page of contributions, this amount must be shown in item 15b. of summary.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE: CARL E LEVI

2. REPORT COVERING THE PERIOD FROM: 1-1-04 TO: 12-31-05

3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter $0 if first itemized page): Amount 11700

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than $100 from any contributor)

First Name	Middle Name	Last Name/Organization Name	Address	City	State	Zip Code	Contribution Received For	Date of Contribution(s)	Amount of Contribution	Aggregate this Election
SCOTT	L	PROBASCO, JR	PO BOX 1638	CHATTANOOGA	TN	37401	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-9-2005	500	800
JAMES	V	STEPHENS	1909 IBOU CROSSING.	CHATTANOOGA	TN	37421	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-10-2005	200	200
		SUNTRUST BANK of TN PAC	PO BOX 805110	NASHVILLE	TN	37230	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-2-2005	500	500
OHANNES		YACOUBIAN	1212 KING ARTHUR RD	CHATTANOOGA	TN	37421	☑ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	11-10-2005	250	250
							☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)			
							☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)			

5. TOTAL ITEMIZED CONTRIBUTIONS: 13150

(Carry forward to item 3, or next page if additional pages of this form are used.)
(If this is the last page of contributions, this amount must be shown in item 15b, of summary.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE	2. REPORT COVERING THE PERIOD
CARL E LEVI	FROM 1-1-04 TO: 12-31-05

3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter $0 if first itemized page)	Amount
	—

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than $100 to any payee during the period)

First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name: WILLIAM'S COMPANY		PRINTING	150.
Address: 6129 AIRWAYS BLVD			
City: CHATTANOOGA	State: TN	Zip Code: 37421	

First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State	Zip Code	

First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State	Zip Code	

First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State	Zip Code	

First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State	Zip Code	

First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name			
Address			
City	State	Zip Code	

5. TOTAL ITEMIZED EXPENDITURES	
(Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)	150

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE	2. REPORT COVERING THE PERIOD	
CARL E LEVI	FROM: 1-1-04	TO: 12-31-05
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter $0 if first itemized page)		Amount -0-

4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than $100 from any contributor during the period)

First Name	Middle Name		In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	Value of In-Kind Contribution
Last Name/Organization Name				
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	

First Name	Middle Name		In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	Value of In-Kind Contribution
Last Name/Organization Name				
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	

First Name	Middle Name		In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	Value of In-Kind Contribution
Last Name/Organization Name				
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	

First Name	Middle Name		In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	Value of In-Kind Contribution
Last Name/Organization Name				
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	

First Name	Middle Name		In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	Value of In-Kind Contribution
Last Name/Organization Name				
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	

First Name	Middle Name		In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	Value of In-Kind Contribution
Last Name/Organization Name				
Address			Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution	

5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS -0-
(Carry forward to item 3. of next page if additional pages of this form are used.)
(If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE	2. REPORT COVERING THE PERIOD FROM:	TO:
CARL E LEVI	1-1-04	12-31-05

3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than $100 from any source during the period)

Complete the Following for the Source of the Loan

First Name	Middle Name	Outstanding Loan Balance (Beginning of Period)	Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)
CARL	E	25,000	0	0	25,000
Last Name/Organization Name: LEVI					

Address	City	State	Zip Code	Loan Received For:	Date of Loan
3628 GLENDON DR	CHATTANOOGA	TN	37411	☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)	2-25-02

List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)

First Name	Middle Name	First Name	Middle Name
Last Name/Organization Name		Last Name/Organization Name	
Address		Address	
City	State / Zip Code	City	State / Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	

First Name	Middle Name	First Name	Middle Name
Last Name/Organization Name		Last Name/Organization Name	
Address		Address	
City	State / Zip Code	City	State / Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	

First Name	Middle Name	First Name	Middle Name
Last Name/Organization Name		Last Name/Organization Name	
Address		Address	
City	State / Zip Code	City	State / Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	

First Name	Middle Name	First Name	Middle Name
Last Name/Organization Name		Last Name/Organization Name	
Address		Address	
City	State / Zip Code	City	State / Zip Code
Amount Guaranteed Outstanding		Amount Guaranteed Outstanding	

4. Totals for all Loans (complete on last page of itemized loans)	Outstanding Loan Balance (Beginning of Period)	Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)
(Total loans received should also be shown in item 16. on summary page.) (Total loan payments should also be shown in item 20. on summary page.) (Total outstanding loan balance should also be shown in item 12.e. on front page.)	25,000	0	0	25,000